BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Gregory

2. Designation of issue: Sales Tax Revenue Refunding Bonds, Series 2003

3. Date of issue: February 26, 2003

4. Purpose of issue: Refund outstanding sales tax revenue bonds

5. Type of bond: Sales Tax Revenue Refunding Bonds

6. Principal amount and denomination of bond: $1,000,000; $5,000

7. Paying dates of principal and interest: June 1 and December 1, commencing June 1, 2003.

over

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8. Amortization schedule:

Maturity	Principal Amount	Interest Rate
12/1/2003*	$60,000	3.00%
12/1/2004	50,000	3.00
12/1/2005*	55,000	3.25
12/1/2006	55,000	3.25
12/1/2007*	60,000	3.75
12/1/2008	60,000	3.75
12/1/2009*	60,000	4.25
12/1/2010	60,000	4.25
12/1/2011*	65,000	4.45
12/1/2012	70,000	4.45
12/1/2013*	75,000	4.65
12/1/2014	75,000	4.65
12/1/2015*	80,000	4.90
12/1/2016*	85,000	4.90
12/1/2017	90,000	4.90

* Mandatory sinking fund payments

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost $386,135.42

This is to certify that the above information pertaining to the

City of Gregory, South Dakota

(name of public body, authority or agency)

is true and correct on this 26th day of February , 2003.

By: _____
Its Finance Officer